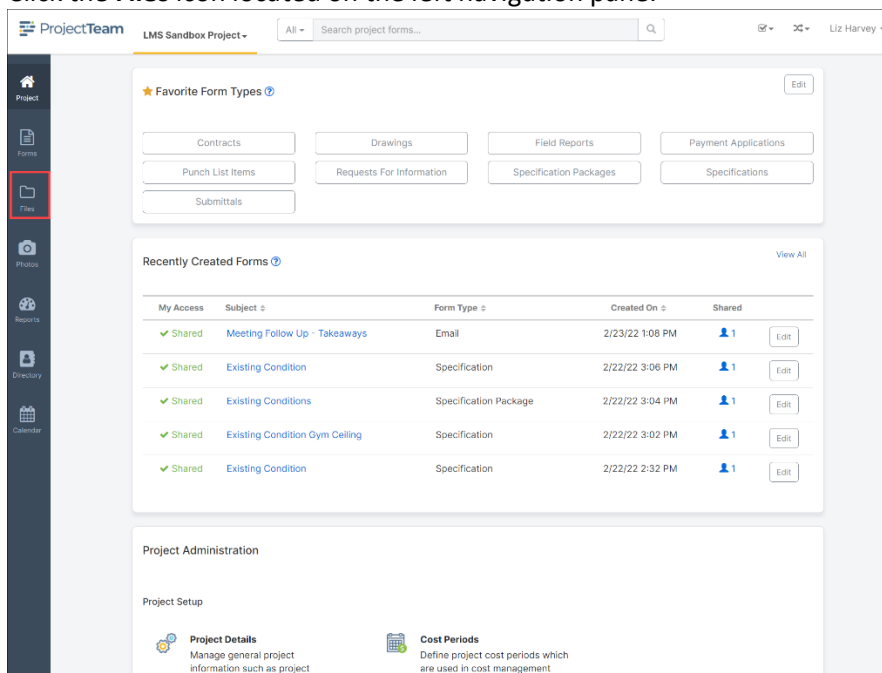


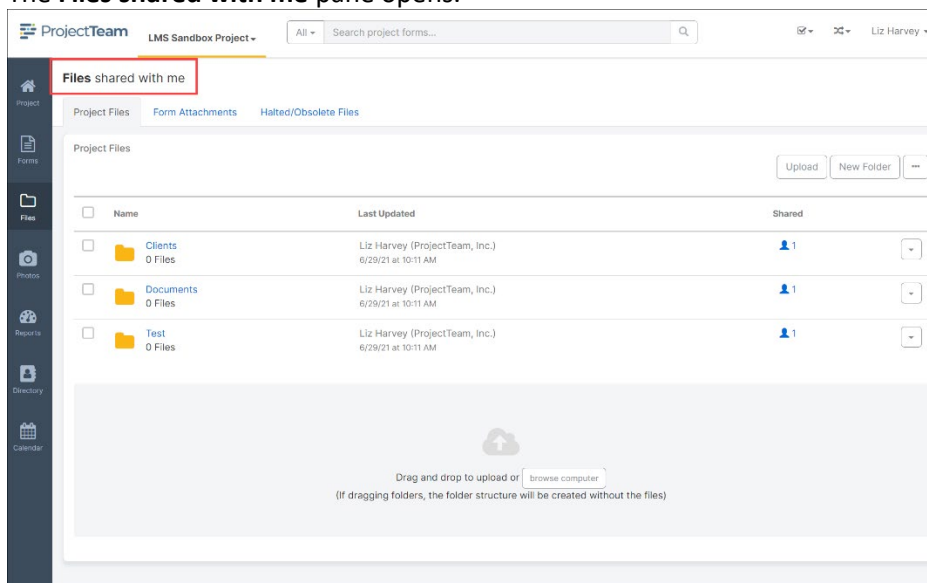
Project Files

ProjectTeam contains a file management system to assist the user in efficiently managing project files. This guide will show you where they are located, how to create folders, upload files, and maintain those files.

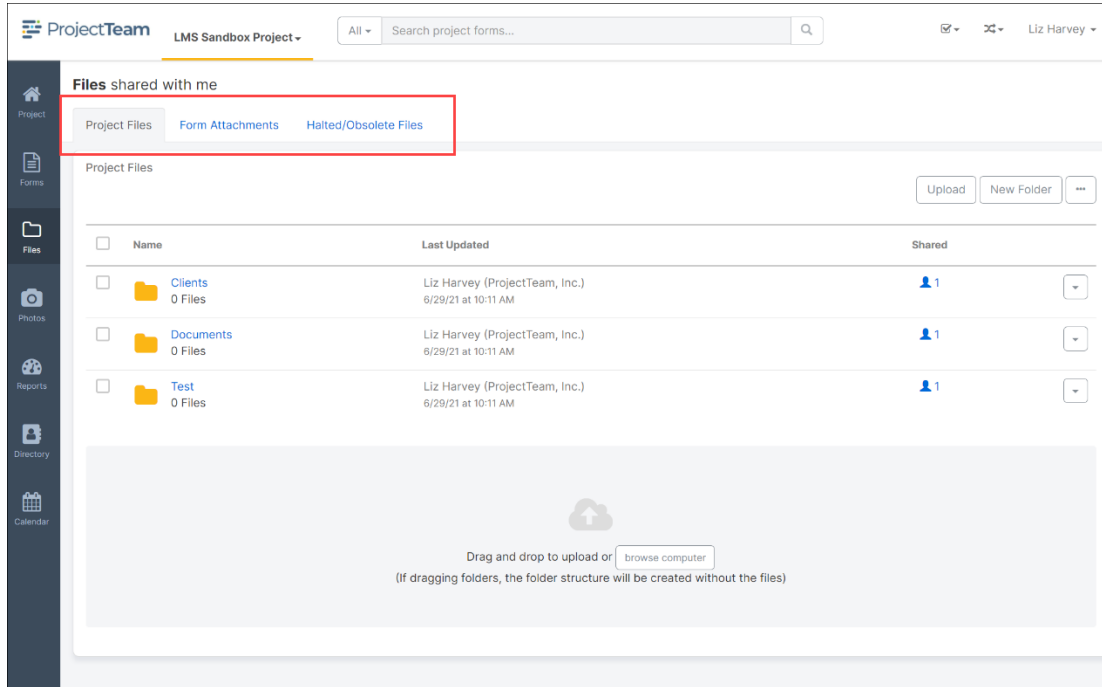
1. Click the **Files** icon located on the left navigation pane.



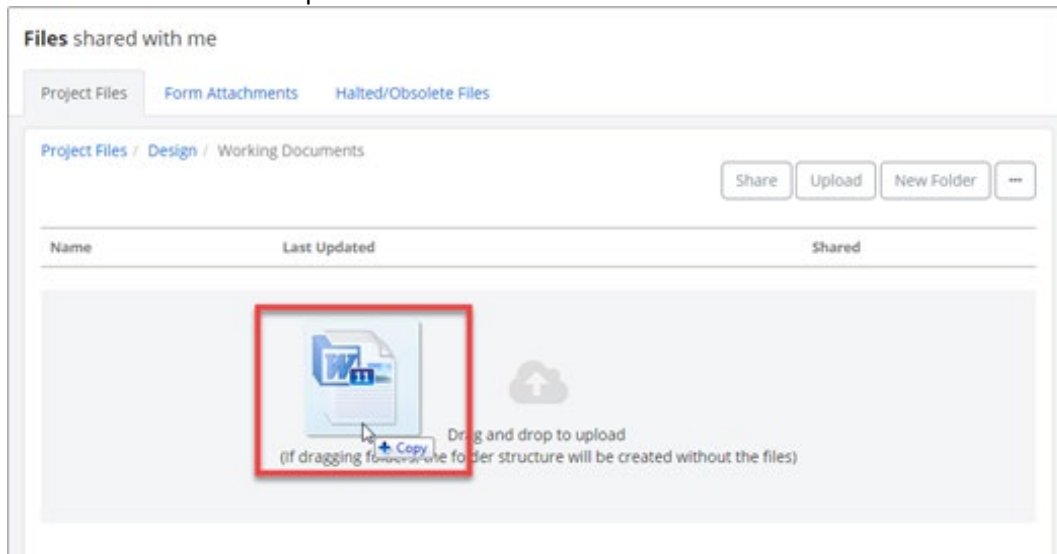
2. The **Files shared with me** pane opens.



- There are 3 tabs located on the Files pane. Project Files, Form Attachments and Halted/Obsolete Files. **Project Files** is where the User will upload the folder structure of their choice to store project related files. **Form Attachments** is where any file uploaded on a form type will be stored. **Halted/Obsolete Files** is where any file that has been halted or obsolete (removed from view) file will be stored.



- To upload files into the folders, click on the desired folder name, browse to the file location, select the files by clicking the file name (select multiple files using the CTRL or Shift), then drag and drop the files into the bottom pane.



5. All selected files will be uploaded into the selected folder.

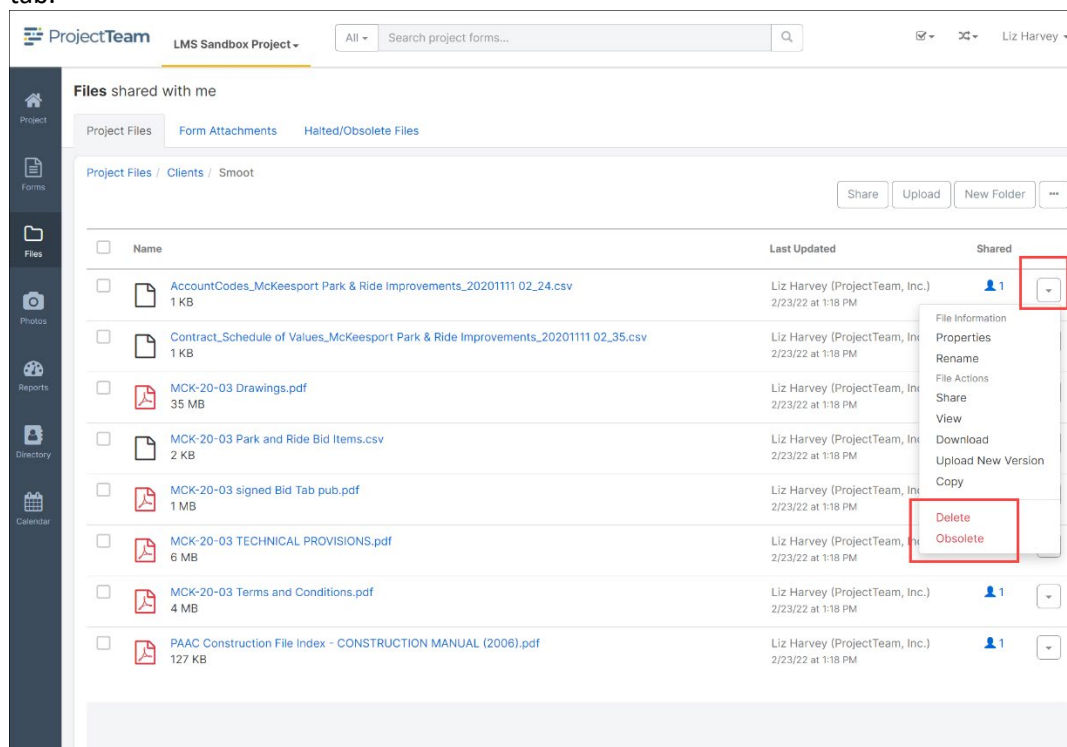
The screenshot displays the ProjectTeam interface for the 'LMS Sandbox Project'. The breadcrumb path 'Project Files / Clients / Smoot' is highlighted. A table lists files shared with the user, with a red box highlighting the file list area.

<input type="checkbox"/>	Name	Last Updated	Shared
<input type="checkbox"/>	AccountCodes_McKeesport Park & Ride Improvements_20201111 02_24.csv 1 KB	Liz Harvey (ProjectTeam, Inc.) 2/23/22 at 1:18 PM	1
<input type="checkbox"/>	Contract_Schedule of Values_McKeesport Park & Ride Improvements_20201111 02_35.csv 1 KB	Liz Harvey (ProjectTeam, Inc.) 2/23/22 at 1:18 PM	1
<input type="checkbox"/>	MCK-20-03 Drawings.pdf 35 MB	Liz Harvey (ProjectTeam, Inc.) 2/23/22 at 1:18 PM	1
<input type="checkbox"/>	MCK-20-03 Park and Ride Bid Items.csv 2 KB	Liz Harvey (ProjectTeam, Inc.) 2/23/22 at 1:18 PM	1
<input type="checkbox"/>	MCK-20-03 signed Bid Tab pub.pdf 1 MB	Liz Harvey (ProjectTeam, Inc.) 2/23/22 at 1:18 PM	1
<input type="checkbox"/>	MCK-20-03 TECHNICAL PROVISIONS.pdf 6 MB	Liz Harvey (ProjectTeam, Inc.) 2/23/22 at 1:18 PM	1
<input type="checkbox"/>	MCK-20-03 Terms and Conditions.pdf 4 MB	Liz Harvey (ProjectTeam, Inc.) 2/23/22 at 1:18 PM	1
<input type="checkbox"/>	PAAC Construction File Index - CONSTRUCTION MANUAL (2006).pdf 127 KB	Liz Harvey (ProjectTeam, Inc.) 2/23/22 at 1:18 PM	1

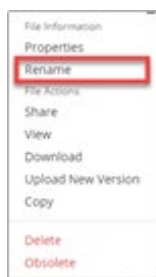
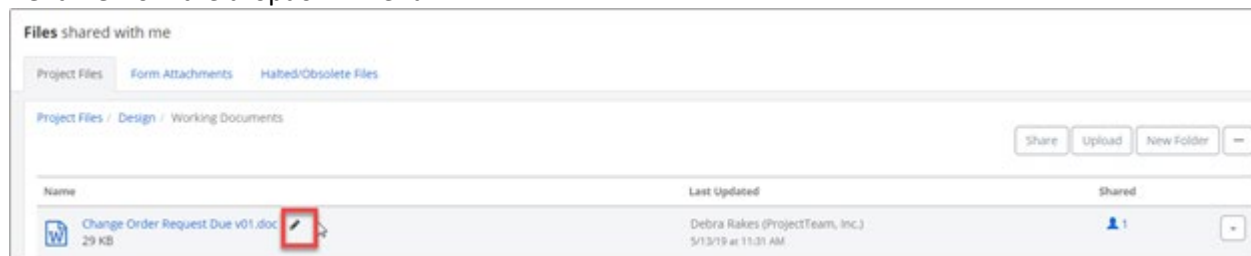
At the bottom, there is a section for uploading files: 'Drag and drop to upload or [browse computer](#) (If dragging folders, the folder structure will be created without the files)'.

6. To **Share**, **View**, **Download**, **Upload New Version** or **Copy** any file that has been uploaded, click the dropdown menu to the right of the file name and select the appropriate action. File types that can be previewed include pdf, jpeg, jpg, png, gif and txt.
7. Files that have not been shared with other users can also be **Deleted** using the dropdown menu. Files that have been shared can only be **Obsoleted** which moves them to the Halted/Obsolete Files

tab.

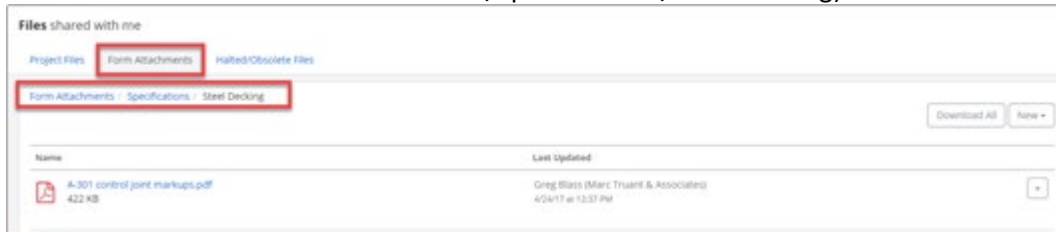


8. Users can rename files either by using the pencil to the right of the file name or by selecting **Rename** from the dropdown menu.

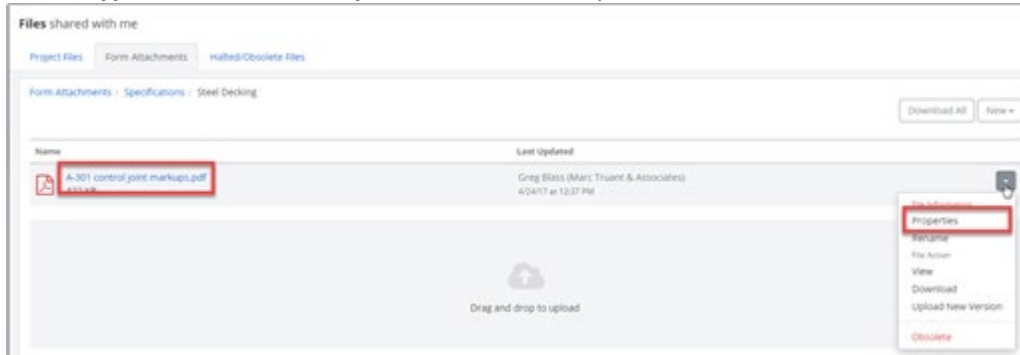


9. The **Form Attachments** tab contains all files that have been attached to any form type in ProjectTeam. By default, a folder is created for all form types (system and custom). As files are attached to any form type the file is stored in the folder created for that form type using the Document Subject as a title for the sub-folder (i.e., A-301 control joint markups.pdf specifications)

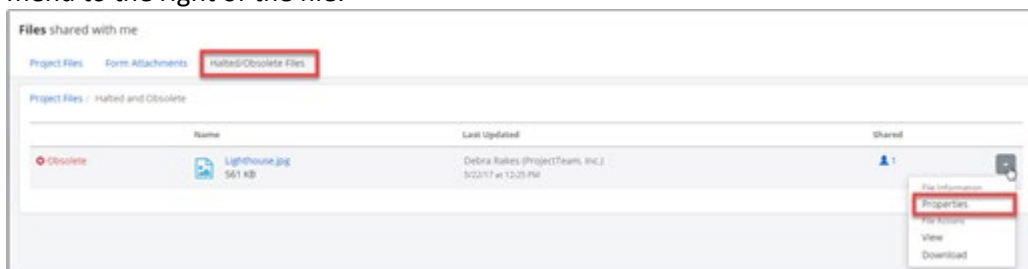
will be located under Form Attachments/Specifications/Steel Decking).



10. To open the form type record associated with any file on the Form Attachments tab, click the **file name hyperlink** or select **Properties** from the dropdown menu.



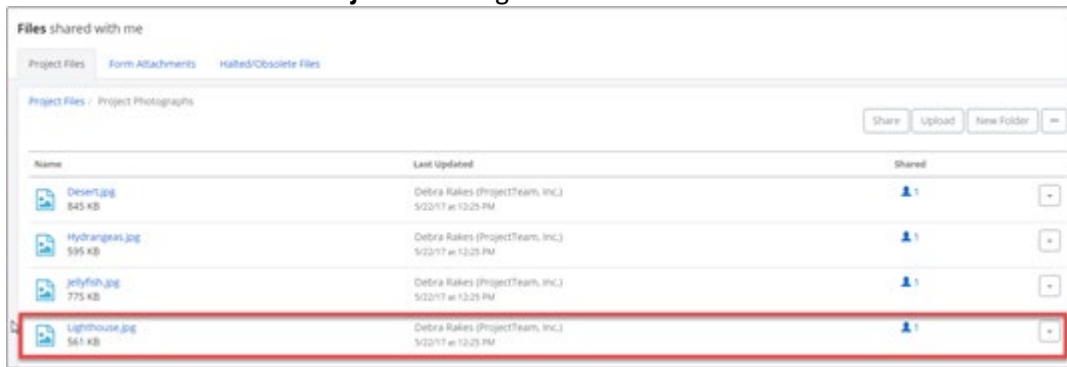
11. The **Halted/Obsolete Files** tab contains all files that have been halted or obsoleted (removed from view) for the duration of the project. To Unobsolete any file, select **Properties** from the dropdown menu to the right of the file.



12. The form type for **Halted and Obsolete** will open. Click the **ellipse button ...** on the top right of the pane and select **Unobsolete**.



13. The file will return to the **Project Files** original location.



14. Files contained on the **Form Attachments** that have been obsoleted will not be shown on the Halted/Obsolete Files tab. To restore an Obsolete file that was previously on a form type the user must review the form type in the **View as of...** state, download the obsoleted file from this view then re-upload to the file to form type record after returning to the current version.